

**13<sup>th</sup> Annual International Tax Compliance Workshop for  
Academic Institutions  
November 18-20, 2008  
F.K. Bemis International Conference Center, St Norbert College, De Pere WI**

**Agenda**

**Tuesday, November 18, 2008 -Fort Howard Theater**

- 8:00 a.m.      Registration - Bemis Center Lobby
- 8:30            Introduction and Welcome - Fort Howard Theater
- 8:45            US Immigration  
Concepts, Terminology, Classifications, Visas,  
and How they Relate to Processing and Maintaining Status.  
Foreign students in J-1 and F-1 Status  
- Linda Dodd-Major
- 10:00          Break
- 10:15          Employment Authorization of Aliens  
Employment Eligibility Verification Issues and Update  
Distinguishing Employment from Non-employment Activities  
- Linda Dodd-Major
- 12:00 p.m.    Lunch - Hendrickson Dining Room
- 1:00            Withholding US Taxes on Foreign Students and Foreign Scholars  
- Paula Singer
- 2:45            Break
- 3:00            Non-resident Alien Withholding Responsibilities for Foreign Athletes and  
Entertainers.  
- Anthony Kite Video Presentation
- 4:00            Payment of Foreign Employees and Independent Contractors  
Honorarium Payments Within and Outside of Official Honorarium  
Rules  
- Linda Dodd-Major & Paula Singer
- 5:00 – 7:00    Wine & Cheese Reception

**There are computers available in a room across from the theater as well as in the Business Center (room just off the conference center lobby) so you can check your email.**

**Wednesday, November 19, 2008 - Fort Howard Theater**

- 8:00 a.m.      Payment of Foreign Employees and Independent Contractors  
Honorarium Payments Within and Outside of Official Honorarium  
Rules (Continued)  
- Linda Dodd-Major & Paula Singer
- 10:00            Break
- 10:15            Immigration Policy: Understanding Legal and Illegal Immigration  
- Linda Dodd-Major
- 12:00 p.m.     Lunch - Hendrickson Dining Room
- 1:00             ITIN Issues: Who Gets What, Why, and What the TINS and TIN Documents Mean  
IRS Acceptance Agent Agreements and ITIN Application Procedures  
- Linda Dodd-Major, Paula Singer & Terri Crowl
- 2:45             Break
- 3:00 - 5:00     Round Table Q &A – Paula Singer, Linda Dodd-Major  
  
(Questions Submitted by Participants)

**Thursday, November 20, 2008 - Fort Howard Theater**

- 8:00 a.m.      Tax Treaties  
How Tax Treaties Work, Residency: What Treaty Country Residency Means; Timing of  
Treaty Residency and Why it Matters; Impact of Residency Elections: Tie-break Rules  
Savings Clause and Exceptions  
- Paula Singer
- 10:00            Break
- 10:15            Tax Treaties – Student Analyzing Student Benefits – Canada, China, India, Spain,  
Germany  
Student Articles Allowing Residence.
- 12:00 p.m.     Closing