**GRAYSTONE CONSULTING** 

* Graystone Consultant has been contracted to provide retirement counseling services to members on the 403(b) Retirement Plan here at St. Norbert College. Some of the services are:
  + Investment Fund Monitoring
  + Benchmark Plan Fees & Costs
  + On-Site Group Employee Meetings
  + One-on-One Employee Meetings (in-person or on phone)
* Graystone Consulting is a business of Morgan Stanley
* Graystone Consulting is one of the oldest and largest institutional consulting firms in America
* Graystone Consulting consists of 45 teams across the U.S. lead by one or more Institutional Consulting Directors with an average of 20-years of experience.
* Graystone Consulting is committed to:
  + Conflict-free, objective investment advice
  + Open-architecture money management platform
  + Full disclosure and transparency
* Graystone Consulting is a local resource available to participants to provide asset allocation guidance and retirement planning

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